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(Please scan this QR code to view Red Herring Prospectus and the Abridged Prospectus)

OM GALAXY LIMITED

We Rise By Empowering People

OM GALAXY LIMITED

(Previously known as Om Galaxy Precision Mould Crafts Private Limited and Om Galaxy Private Limited)

Our Company was incorporated as a private limited company as "Om Galaxy Precision Mould Crafts Private Limited", under the Companies Act, 1956, pursuant to a certificate of incorporation dated October 08, 2008 issued by the Registrar of Companies, Maharashtra at Mumbai. Further, the name of our Company was changed to "Om Galaxy Private Limited" and a fresh certificate of incorporation dated October 16, 2024 was issued by Registrar of Companies, Central Processing Centre. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in its meeting held on October 19, 2024 and by the Shareholders in an extraordinary general meeting held on October 24, 2024 and consequently the name of our Company was changed to "Om Galaxy Limited" and a fresh certificate of incorporation dated December 09, 2024 was issued by the Registrar of Companies, Central Processing Centre. For details of changes in Registered Office of our Company, see *"History and Certain Corporate Matters"* on page 228 of the Red Herring Prospectus dated September 04, 2026 ("**RHP**").

Corporate Identity Number: U33127MH2008PLC187382

Registered and Corporate Office: 4/5/6, Blue Chip No 5, Industrial Estate, Sativali Road, Village Valiv, Vasai, Thane, Maharashtra-401208, India; **Tel. No.:** + 91-7770017943; **E-mail:** cs@omgalaxymould.com; **Website:** www.omgalaxymould.com; **Contact Person:** Priya Ashwini Gupta, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: OPINDERSINGH BACHATTARSINGH BADDHAN, JYOTHISH RAJAMOHANAN NAMBIAR, SATHYAPALAN AYADATHIL POYIL, GAGANDEEP OPINDER SINGH BADDHAN AND MEENA O BADDHAN

DETAILS OF THE ISSUE

INITIAL PUBLIC OFFER OF UP TO 1,16,67,200 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH (THE "EQUITY SHARES") OF OM GALAXY LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 5,84,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF UPTO 1,10,83,200 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE [●]% AND [●]% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

PRICE BAND: ₹85 TO ₹90 PER EQUITY SHARE OF FACE VALUE OF ₹5 EACH

THE FLOOR PRICE IS 17 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 18 TIMES THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL MARCH 31, 2026 AT THE FLOOR PRICE AT THE LOWER END OF THE PRICE BAND (i.e. FLOOR PRICE) IS 11.81 TIMES AND AT THE UPPER END OF THE PRICE BAND (i.e. CAP PRICE) IS 12.50 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER.
WEIGHTED AVERAGE RETURN ON NET WORTH FOR THE LAST THREE FINANCIAL YEARS IS 24.71%.

The details of the Fresh Issue and the Post-Issue market Capitalisation of the Company, each at the Floor Price (₹85) and the Cap Price (₹90), are given below

Particulars	At Floor Price of ₹85 per Equity Share — No. of Equity Shares of Face Value ₹5/- each (Up to)	At Floor Price of ₹85 per Equity Share — Amount (₹ in Lakhs) (Up to)	At Cap Price of ₹90 per Equity Share — No. of Equity Shares of Face Value ₹5/- each (Up to)	At Cap Price of ₹90 per Equity Share — Amount (₹ in Lakhs) (Up to)
Fresh Issue	1,16,67,200	9,917.12	1,16,67,200	10,500.48
Offer for Sale	-	-	-	-
Total Issue Size	1,16,67,200	9,917.12	1,16,67,200	10,500.48
Post-Issue Market Capitalization of the Company	3,38,78,024	28,796.32	3,38,78,024	30,490.22

BID/ ISSUE PERIOD	
	ANCHOR INVESTOR BIDDING DATE*: WEDNESDAY, SEPTEMBER 9, 2026
	BID/ISSUE OPENS ON: THURSDAY, SEPTEMBER 10, 2026
	BID/ISSUE CLOSES ON: TUESDAY, SEPTEMBER 15, 2026

**UPI mandate end time and date shall be at 5:00 p.m. on the Bid/Issue Closing Date.*

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER COMPANY

Our Company is engaged in the business of design, development and manufacturing of:
(a) Pipe fitting moulds and industrial moulds catering to building materials (primarily pipes, fittings, sanitaryware) and plastic & polymer processing industry;
(b) Automotive moulds catering to automotive & auto components industry through our subsidiary OMG Auto Mould Private Limited ("**OMG Auto**");
(c) Hot Runner System ("**HRS**") through our other subsidiary, Infuse HRS Private Limited; and
(d) Cleaning Products used in households and several commercial as well as non-commercial establishments.

THE ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS IN ACCORDANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS 2018 (SEBI ICDR Regulations), AS AMENDED AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME").

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

IN RELATION TO THE PRICE BAND, POTENTIAL INVESTORS SHOULD ONLY REFER TO THIS PRICE BAND ADVERTISEMENT FOR THE ISSUE AND SHOULD NOT RELY ON ANY MEDIA ARTICLES/ REPORTS IN RELATION TO THE VALUATION OF OUR COMPANY.

In accordance with the recommendation of the Independent Directors of our Company, pursuant to their resolution dated September 9, 2026 the above price band is justified based on quantitative factors/ KPIs disclosed in the ***"BASIS OF ISSUE PRICE"*** section beginning on page 127 of the Red Herring Prospectus vis-à-vis the weighted average cost of acquisition ("**WACA**") of primary and secondary transaction(s), as applicable disclosed in ***'Basis of Issue Price'*** section on page 125 of the RHP and provided below in this advertisement.

● QIB Portion: Not More than 50.00% of the Net Issue ● Individual Investors Portion: Not Less than 35.00% of the Net Issue
● Non-Institutional Bidders Portion: Not Less than 15.00% of the Net Issue ● Market Maker Portion: 5,84,000 Equity Shares or 5.01% of the Issue

RISK TO INVESTORS

For details refer to section titled *"Risk Factors"* on page 23 of the RHP.

1. A substantial portion of our Revenue from Operations is dependent on our top 10 customers. 73%, 84%, and 84% of our revenue from operations was derived from our top 10 customers in Fiscals 2026, 2025 and 2024, respectively. As we do not have long-term binding agreements with all our customers, any reduction in orders from, or loss of, any of our major customers could adversely affect our business, financial condition, results of operations and cash flows.
2. We depend on a limited number of suppliers for procurement of our key raw materials required for our manufacturing operations, and purchases from our top 10 suppliers represented 49%, 69% and 59% of our total purchases of raw materials in Fiscals 2026, 2025 and 2024, respectively. As we do not have definitive agreements with our suppliers, any interruption in the availability of raw material on account of any disruption, breakdown or shutdown of our suppliers' operations could adversely impact our operations and may have a material adverse effect on our business, financial condition, results of operations and cash flows.
3. A significant portion of our revenue from operations is derived from the pipe fittings mould business, and any decline in demand for such moulds or loss of customers in this segment could adversely affect our business, financial condition, results of operations and cash flows.
4. Setting up a New Manufacturing Unit and consolidating the existing Manufacturing Units into the New Manufacturing Unit requires substantial capital outlay and involves execution and relocation risks; any delays in implementation, stabilization or obtaining approvals, or inability to secure required resources, may adversely affect business continuity, operations, financial condition and results of operations.
5. Under-utilization of our manufacturing capacities and an inability to effectively utilize our expanded manufacturing capacities could have an adverse effect on our business, future prospects and future financial performance.
6. An increase in the cost of or a shortfall in the availability of raw materials from our suppliers due to various reasons could have a material adverse effect on our business, results of operations, cash flows and financial condition as we may not be able to pass on such costs to our customers.
7. The existing Manufacturing Units and the New Manufacturing Unit of our Company alongwith our Subsidiaries are concentrated in the State of Maharashtra, India. Any significant social, political, economic or seasonal disruption, natural calamities or civil disruptions in the State of Maharashtra where our and our Subsidiaries manufacturing units are located could have an adverse effect on our business, results of operations and financial condition.
8. Certain documents executed by the erstwhile owners for transferring the Manufacturing Unit-II in the name of our Company have not been registered.
9. Our Statutory Auditor has included a qualification in their examination report on the Restated Consolidated Financial Information. Any such modification or qualification in the examination report on our audited financial statements in the future may adversely affect our business, results of operations, financial condition and cash flows.
10. We are unable to trace some of the secretarial records of our Company for past periods and there have been instances of discrepancies/errors/delayed filings and statutory non-compliances in the past, and we have remained non-compliant with the applicable laws for a certain period in the past. We cannot assure you that no legal proceedings or regulatory actions will be initiated against our Company in the future in relation to these matters, which may impact our financial condition and reputation.

Other Risks:

1. Basic and Diluted Earnings Per Equity Share ("EPS"), as adjusted for changes in capital:

As derived from the Restated Consolidated Financial Information:

Fiscal/Period ended	Basic EPS (in ₹)	Diluted EPS (in ₹)	Weight
March 31, 2026	7.20	7.20	3
March 31, 2025	6.89	6.89	2
March 31, 2024	5.38	5.38	1
Weighted Average	**6.79**	**6.79**	

Our Company underwent spilt of equity shares from original face value of ₹100 to Face Value of ₹10 vide Shareholder's Resolution dated August 3, 2024 and further subdivided to Face Value ₹5 vide Shareholder's Resolution dated December 16, 2025. Further, the Company issued 1,85,09,020 Bonus Shares vide Shareholder's Resolution dated December 16, 2025. Therefore, as per AS 20, the EPS has been restated based on the revised Face Value of ₹5 and revised number of equity shares post bonus in all the reportable periods above.

Our Company has not issued or allotted any shares as fully paid-up pursuant to contract(s) without payment being received in cash; or shares as fully paid-up by way of bonus shares or bought back any shares during the last 5 financial years. However, our Company has issued 1,85,09,020 Bonus Shares vide Shareholder's Resolution dated December 16, 2025.

Notes:

(1) Basic and diluted earnings per equity share: Basic and diluted earnings per equity share are computed in accordance with Accounting Standard 20 – "Earnings per Share" issued by the Institute of Chartered Accountants of India.

(2) The basic and diluted earnings have been computed as below:

Basic Earnings per share = Net profit after tax attributable to owners as restated / Weighted average number of equity shares outstanding during the year.

Diluted Earnings per share = Net profit after tax attributable to owners as restated / Weighted average number of potential equity shares outstanding during the year.

(3) Weighted average number of equity shares outstanding is the number of equity shares outstanding at the beginning of the fiscal year adjusted by the number of equity shares issued during the fiscal year multiplied by the time weighting factor. The time weighing factor is the number of days for which the specific shares are outstanding as a proportion of total number of days during the fiscal year.

(4) Weighted average is aggregate of year-wise weighted EPS divided by the aggregate of weights i.e. {(EPS x Weight) for each year} / {Total of weights}.

Price/Earning ("P/E") ratio in relation to Price Band of ₹85 to ₹90 per Equity Share:

Particulars	P/E at the Floor Price of Price Band (no. of times)	P/E at the Cap price of Price Band (no. of times)
Based on Basic and Diluted EPS as per the Restated Consolidated Financial Information for the Fiscal March 31, 2026	11.81	12.50
Based on Weighted Average Basic and Diluted EPS	12.52	13.25

Industry Peer Group P/E ratio

There are no listed companies in India comparable to our Company in terms of business activities, size and scale; accordingly, an industry peer group P/E ratio has not been presented in relation to our Company.

Average Return on Net Worth ("RoNW")

As per the Restated Consolidated Financial Information of our Company:

Fiscal/Period ended	RoNW (%)	Weight
March 31, 2026	22.13%	3
March 31, 2025	26.82%	2
March 31, 2024	28.26%	1
Weighted Average	**24.71%**	

Notes:

(1) Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. RoNW x Weight for each year / Total of weights

(2) Average Return on Net Worth (%) = Net profit after tax attributable to owners of the company divided by Average of Net worth at the end of the year and Net worth at the beginning of the year

(3) "Net worth" has been defined as the aggregate value of the paid-up equity share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the Restated balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation in accordance with Regulation 2(1)(hh) of the SEBI ICDR Regulations, as amended. The Networth is considered excluding Minority Interest in lines with SEBI ICDR Regulations and ICAI Guidance Note on Reports in Company Prospectuses (Revised 2019).

5. Net Asset Value per Equity Share of face value of ₹5 each

As derived from the Restated Consolidated Financial Information of our Company:

Net Asset Value per Equity Share (Post Bonus) for Fiscal/Period ended	Amount (in ₹)
March 31, 2024	22.40
March 31, 2025	29.21
March 31, 2026	35.94
- At the Floor Price:	52.83
- At the Cap Price:	54.56
- At the Issue Price:	[●]*

**To be computed at the Prospectus stage*

Notes:

(1) Net Asset Value per Equity Share (in ₹): Net Worth at the end of the fiscal excluding Minority Interest divided by weightage average total number of equity shares outstanding at the end of the fiscal (after bonus and split effect).

(2) "Net worth" has been defined as the aggregate value of the paid-up equity share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation in accordance with Regulation 2(1)(hh) of the SEBI ICDR Regulations, as amended. The Networth is considered excluding Minority Interest in lines with SEBI ICDR Regulations and ICAI Guidance Note on Reports in Company Prospectuses (Revised 2019).

(3) Net Asset Value per Equity Share at Floor Price and Cap Price has been calculated as follows:

Adjusted Net-worth Computed as on 31st March 2026 plus expected Gross Proceeds from Initial Public Offering (without deduction of estimated Issue Expenses), at Floor Price and Cap Price respectively, divided by post issue number of Equity Shares.

6. Comparison of accounting ratios with Listed Industry Peers:

There are no listed companies in India comparable to our Company in terms of business activities, size and scale; accordingly, an industry comparison has not been presented.

Weighted average cost of acquisition of all the shares transacted in the three years, 18 months and one year preceding the date of the Red Herring Prospectus.

Period	Weighted Average Cost of Acquisition (in ₹)*	Floor price is 'X' times the Weighted Average cost of Acquisition*	Cap Price is 'x' times the Weighted Average Cost of Acquisition*	Range of acquisition price: Lowest Price – Highest Price (in ₹) (Post impact of Bonus)*
Last one year preceding the date of the Red Herring Prospectus	-	85.00	90.00	Nil
Last eighteen months preceding the date of the Red Herring Prospectus	22.00	3.86	4.09	22-22
Last three years preceding the date of the Red Herring Prospectus	17.14	4.96	5.25	11.67 - 22

**As certified by Shetty Naik & Associates, Statutory Auditor vide certificate dated September 03, 2026.*

The details of average cost of acquisition of shares for Promoter

Name	Number of Equity Shares held as on September 03, 2026	Average Cost of Acquisition per share
Promoters		
Opindersingh Bachattarsingh Baddhan	89,24,112	3.95
Jyothish Rajamohanan Nambiar	55,49,808	3.94
Sathyapalan Ayadathil Poyil	33,40,800	3.99
Gagandeep Opinder Singh Baddhan	11,63,388	3.88
Meena O Baddhan	32,32,692	3.87

Notes:

As certified by Shetty Naik & Associates, Statutory Auditor vide certificate dated September 03, 2026.

Disclosure as per clause (9)(k)(4) of PART A to schedule VI:

Weighted Average Cost of Acquisition, Floor Price and Cap Price

a. **The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)**

Our Company confirms that there has been no primary/new issue of shares (Equity Shares/convertible securities), excluding grants of any options and issuance of bonus shares, equal to or more than 5% of the fully diluted paid-up share capital of our Company (calculated on the pre-issue capital before such transaction and excluding employee stock options granted but not vested), in a single transaction or multiple transactions (combined together over a span of rolling 30 days) during 18 months preceding the date of filing of the Red Herring Prospectus, in a single transaction or multiple transactions combined together over a span of rolling 30 days.

b. **The price per share of our Company based on secondary sale/ acquisitions of shares (equity/ convertible securities)**

There have been no secondary sale/ acquisitions of Equity Shares or any convertible securities, where the Promoters, members of the Promoter Group or the Shareholder(s) having the right to nominate Director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or exceeding 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-Issue capital before such transactions and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

Price per share based on the last five primary or secondary transactions

Since there are no such transaction to report to under (a) and (b) above, the following are the details of the last five primary or secondary transactions (secondary transactions where Promoters or members of the Promoter Group or Promoter Selling Shareholders or Shareholder(s) having the right to nominate director(s) on the Board of our Company, are a party to the transaction), not older than three years prior to the date of certificate irrespective of the size of transactions:

Date of Allotment	Nature of Transaction^	Nature of Consideration	Issue Price per Equity Share (₹)	Face value per Equity Shares (₹)	No. of Equity shares* (₹)	Total Consideration (₹)
January16, 2024	Right Issue	Cash	2,000.00	100	13,000	2,60,00,000
February 17, 2024	Right Issue	Cash	2,000.00	100	2,000	40,00,000
April 05, 2024	Right Issue	Other than cash	2,000.00	100	500	10,00,000
August 03, 2024	Split 10:1	Subdivision of Equity Share	-	10	1,39,500	-
March 31, 2025	Right Issue	Cash	263.99	10	10,417	27,49,984
April 11, 2025	Right Issue	Cash	263.99	10	4,735	12,49,993
December 16, 2025	Split 2:1	Subdivision of Equity Share	-	5	1,70,152	-
December 18, 2025	Bonus Issue	Utilization of Reserves	-	5	17,01,520	-
Weighted Average Cost of Acquisition						**17.14**

**The effect of Bonus and Split has been factored proportionately on the last 5 transactions mentioned above.*

^The Nature of transactions mentioned above are excluding gift of shares.

Continued on next page...

...continued from previous page.

c. **Comparison of Floor Price and Cap Price with Weighted Average Cost of Acquisition**

Past allotment / Transaction	Weighted average cost of acquisition per Equity Share[#] (in ₹)	Floor Price (₹85) (17 times)	Cap Price (₹90) (18 times)
Weighted average cost of acquisition pursuant to primary/ new issuance(s) of shares (Equity Shares/ convertible securities) of the Company during the 18 months preceding the date of the Red Herring Prospectus, excluding shares issued under an employee stock option plan/ employee stock option scheme and issuance of bonus shares, where such issuance is equal to or more than 5 per cent of the fully diluted paid-up share capital of the Company (calculated based on the pre-Issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	NA^	NA^	NA^
Weighted average cost of acquisition pursuant to secondary sale/ acquisition of shares (Equity Shares/ convertible securities) of the Company during the 18 months preceding the date of the Red Herring Prospectus, where the Promoters, Promoter Group entities and/ or shareholders of the Company having the right to nominate director(s) on the board of directors of the Company are a party to the transaction (excluding gifts), where either acquisition or sale is equal to or more than 5 per cent of the fully diluted paid-up share capital of the Company (calculated based on the pre-Issue capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days	NA^	NA^	NA^
Weighted average cost of acquisition of the last five primary or secondary transactions in shares (Equity Shares/convertible securities) of the Company (i.e., secondary transactions where the Promoters, Promoter Group entities, and/or shareholders of the Company having the right to nominate director(s) on the board of directors of the Company, are a party to the transaction), excluding issuance of bonus shares and excluding gifts, during the 3 years prior to the date of this certificate, irrespective of the size of the transactions	17.14	4.96	5.25

[#]As certified by Shetty Naik & Associates, Statutory Auditor vide certificate dated September 3, 2026.

^There were no primary/ new issuance(s)/secondary sales/ acquisition of shares (equity/ convertible securities) transactions in last eighteen months prior to the date of the Red Herring Prospectus

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed /undertaken pre-issue placements from the DRHP filing date: Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: There have been no transactions in the equity shares of the Company by the Promoters or members of the Promoter Group aggregating to 1% or more of the paid-up equity share capital of the Company from the date of filing of the Draft Red Herring Prospectus till the date of this Pre-Issue and Price Band Advertisement.

PRE AND POST ISSUE SHAREHOLDING OF PROMOTER(S), MEMBERS OF THE PROMOTER GROUP AND TOP 10 SHAREHOLDERS:

Sr. No.	Pre-Issue Shareholding as at the date of Advertisement			Post- Issue Shareholding as at Allotment[#]			
	Shareholders	No. of Equity Shares Held	% Shareholding	At the lower end of the price band (₹85)		At the upper end of the price band (₹90)	
				No. of Equity Shares Held	% Shareholding	No. of Equity Shares Held	% Shareholding
Promoters							
1	Opindersingh Bachattarsingh Baddhan	89,24,112	40.18	89,24,112	26.34	89,24,112	26.34
2	Jyothish Rajamohanan Nambiar	55,49,808	24.99	55,49,808	16.38	55,49,808	16.38
3	Sathyapalan Ayadathil Poyil	33,40,800	15.04	33,40,800	9.86	33,40,800	9.86
4	Gagandeep Opinder Singh Baddhan	11,63,388	5.24	11,63,388	3.43	11,63,388	3.43
5	Meena O Baddhan	32,32,692	14.55	32,32,692	9.54	32,32,692	9.54
	Sub Total (A)	**2,22,10,800**	**100.00**	**2,22,10,800**	**65.56**	**2,22,10,800**	**65.56**
Promoter Group							
6.	Monika Kaur Gagandeep Singh Baddhan	12	Negligible*	12	0.00	12	0.00
7.	Sajitha Jyothish	12	Negligible*	12	0.00	12	0.00
	Sub Total (B)	**24**	**Negligible***	**24**	**0.00**	**24**	**0.00**
Public Shareholder (top 10 Shareholders)							
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Other Public Shareholders							
	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Grand Total (A+B)	**2,22,10,824**	**100.00**	**2,22,10,824**	**65.56**	**2,22,10,824**	**65.56**

**Note - Rounded Off*

[#]Subject to completion of the Issue and finalization of the Basis of Allotment.

BASIS FOR ISSUE PRICE

The section titled ***"Basis of Issue Price"*** on page 127 of the Issue Document has been updated with the above price band. Please refer to the website of the BRLM i.e. www.indorient.in for the ***"Basis of Issue Price"*** updated with the above price band. (You may scan the QR Code for accessing the website of Indorient Financial Services Limited.)

AN INDICATIVE TIMELINE IN RESPECT OF THE ISSUE IS SET OUT BELOW:

Submission of Bids (other than Bids from Anchor Investors):

Bid/Issue Period (except the Bid/Issue Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. Indian Standard Time ("IST")
Bid/Issue Closing Date*	
Submission and Revision in Bids	Only between 10.00 a.m. and 3.00 p.m. IST
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)–For Individual Bidders	Only between 10.00 a.m. and up to 4:00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications where Bid Amount is up to ₹ 5 lakhs)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and NIIs where Bid Amount is more than ₹ 5 lakhs)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification/ Revision/cancellation of Bids	
Upward Revision of Bids by QIBs and Non-Institutional Investors categories[#]	Only between 10.00 a.m. and up to 4:00 p.m. IST on Bid/Issue Closing Date
Upward or downward Revision of Bids or cancellation of Bids by RIIs	Only between 10.00 a.m. and up to 4:00 p.m. on Bid/Issue Closing Date

**UPI mandate end time and date shall be at 5:00 pm on the Bid / Issue Closing Date.*

[#]QIBs, Non-Institutional Bidders and Individual Bidders can neither revise their Bids downwards nor cancel/ withdraw their Bids.

On the Bid / Issue Closing Date, the Bids shall be uploaded until 4.00 p.m. for all categories.

On the Bid/ Issue Closing Date, the Bids shall be uploaded until:

(i) 4.00 P.M. IST in case of Bids by QIBs and Non-Institutional Bidders, and

(ii) until 4:00 P.M. IST or such extended time as permitted by the Stock Exchange, in case of Bids by Individual Bidders

Issue Programme

Events	Indicative Date
Anchor Investor Bid/Issue Period	Wednesday, September 9, 2026
Bid/Issue Opens on	Thursday, September 10, 2026 [(1)]
Bid/Issue Closes on	Tuesday, September 15, 2026 *[(2)]
Finalization of basis allotment with the Designated Stock Exchange (T+1)	On or about Wednesday, September 16, 2026
Initiation of allotment/refunds/unblocking of funds from ASBA(T+2)	On or about Thursday, September 17, 2026
Credit of Equity Shares to Demat Accounts of Allottees (T+2)	On or about Thursday, September 17, 2026
Commencement of trading of the Equity Shares of the Stock Exchange (T+3)	On or about Friday, September 18, 2026

(1) UPI mandate end time and date shall be at 5.00 p.m. on Bid / Issue Closing Date.

*(2) *In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding two Working Days from the Bid/ Issue Closing Date for cancelled/withdrawn/deleted ASBA Forms, the Bidder shall be compensated at a uniform rate of ₹100 per day or 15% per annum of the Bid Amount, whichever is higher from the Bid/Issue Closing Date by the intermediary responsible for causing such delay in unblocking. The BRLM and shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. The Bidder shall be compensated by the manner specified in the SEBI ICDR Master Circular, which for the avoidance of doubt, shall be deemed to be incorporated in the deemed agreement of our Company with the SCSBs, to the extent applicable. The processing fees for applications made by UPI Bidders may be released to our remitter banks (SCSBs) only after such banks provide a written confirmation in compliance with SEBI ICDR Master Circular for which the avoidance of doubt, shall be deemed to be incorporated in the deemed agreement of our Company with the SCSBs, to the extent applicable. The processing fee for applications made by the UPI Bidders may be released to the remitter banks (SCSBs) only after such banks provide a written confirmation on compliance with SEBI ICDR Master Circular.*

ASBA*	Simple, Safe, Smart way of Application- Make use of it!!!	*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA.	Mandatory in Public Issues. No cheque will be accepted.

UNIFIED PAYMENTS INTERFACE

UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, DPs & RTAs. UPI Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and the subsequent press releases, including press release dated June 25, 2021 read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors in the Retail Portion. (ii) Non-Institutional Investors with an application size of up to ₹5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section ***"Issue Procedure"*** on page 354 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("**AIBI**") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited has been appointed as the Sponsor Bank for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLM on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: ipo.upi@npci.org.in. For Issue related grievance investors may contact: Indorient Financial Services Limited - Prashant Dhebar (91-7977212186) (Email: compliance-ifsl@indorient.in).

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding ten Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(I) of the Securities Contracts (Regulation) Rules, 1957, as amended (**"SCRR"**) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**, the **"QIB Portion"**), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (**"Anchor Investor Portion"**). 40% of the Anchor Investor Portion shall be reserved for (i) 33.33% for domestic Mutual Funds; and (ii) 6.67% for Life Insurance Companies and Pension Funds and subject to valid Bids being received from the domestic Mutual Funds and Life Insurance Companies and Pension Funds, as applicable, at or above the price at which allocation will be made to Anchor Investors in accordance with the SEBI ICDR Regulations and any under-subscription under (ii) may be allocated to domestic Mutual Funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders wherein (a) one third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; (b) two third of the portion available to Non-Institutional Investors shall be reserved for Applicants with Application size of more than ₹10 lakhs; and (c) any unsubscribed portion in either of the sub-categories specified in clauses (a) or (b), may be allocated to Applicants in the other sub-category of Non-Institutional Investors; and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (**"ASBA"**) process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see ***"Issue Procedure"*** beginning on page 354 of the Red Herring Prospectus.

Bidders/ Applicants should ensure that DP ID, PAN, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for UPI Bidders bidding through the UPI Mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022,dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.

Contents of the Memorandum of Association of the Company as regards to its objects: For information on the main objects and other objects of our Company, see ***"History and Certain Corporate Matters"*** on page 228 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section ***"Material Contracts and Documents for Inspection"*** on page 431 of the Red Herring Prospectus.

Liability of members of the Company: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of the Red Herring Prospectus, the Authorized Share Capital is ₹2,500.00 Lakhs divided into 5,00,00,000 equity shares of ₹5 each. Issued, Subscribed & Paid-up Share Capital prior to the Issue ₹1,110.54 Lakhs divided into 2,22,10,824 Equity Shares of ₹5/- each. For details of the Capital Structure, please refer ***"Capital Structure"*** on page 87 of the Red Herring Prospectus.

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below the names of the signatories of the Memorandum of Association of the Company and the number of Equity shares subscribed by them at the time of signing of the Memorandum of Association of our company, Opindersingh Bachattarsingh Baddhan with 4,000 equity shares, Jyothish Rajamohanan Nambiar with 3,000 equity shares, Sathyapalan Ayadathil Poyil with 3,000 equity shares agreegation to 10,000 equity share of ₹100 each. Details of the main objects of the Company as contained in the Memorandum of Association, see section titled ***"History and Certain Corporate Matters"*** on page 228 of the Red Herring Prospectus. For details of the share capital and capital structure of the company see section titled ***"Capital Structure"*** on page 87 of the Red Herring Prospectus.

LISTING: The Equity Shares Issued through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited (**BSE SME**) in terms of the Chapter IX of the SEBI ICDR Regulations. Our Company has received an 'in-principle' approval letter dated June 29, 2026 from BSE SME for using its name in this Issue document for listing our shares on BSE. For the purpose of this Issue, the Designated Stock Exchange will be BSE. A signed copy of the Red Herring Prospectus has been filed and a copy of the Prospectus shall be filed with the RoC in accordance with sections 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus until the Bid/ Issue Closing Date, please refer to the chapter titled ***"Material Contracts and Documents for Inspection"*** beginning on page 431 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA: Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, the Red Herring Prospectus will be filed with SEBI in terms of the Regulation of 246(5) of the SEBI ICDR Regulations. In terms of the SEBI ICDR Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI in section titled ***"Other Regulatory and Statutory Disclosures"*** beginning on page 330 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF THE SME PLATFORM OF BSE LIMITED ("BSE SME") (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited ("**BSE**") should not in any way be deemed or construed that the contents of the Issue Document of the price at which the equity shares are Issued has been cleared, solicited or approved by BSE nor does it certify the correctness, accuracy or completeness of any of the contents of the Issue Document. The investors are advised to refer to the Issue Document for the full text of the Disclaimer Clause of SME Platform of BSE on page 333 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("**SEBI**"), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section ***"Risk Factors"*** beginning on page 23 of the Red Herring Prospectus.

CREDIT RATING: This being the Issue of Equity shares No credit rating is required.

DEBTENTURE TRUSTEE: This being the Issue of Equity shares, Appointment of Debenture Trustee is not required.

IPO GRADING: Since this Issue is made in terms of Chapter IX of SEBI ICDR Regulations, 2018, There is No requirement of appointing IPO Grading agency.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Indorient FINANCIAL SERVICES LIMITED	Bigshare Services Pvt. Ltd.	OM GALAXY LIMITED *We Rise By Empowering People*
Indorient Financial Services Limited **Address:** B/805, Rustomjee Central Park, Andheri Kurla Road, Chakala, Mumbai – 400093, Maharashtra, India **Telephone:** 91-7977212186; **Email:** compliance-ifsl@indorient.in; **Website:** www.indorient.in **Investor Grievance ID:** wecare@indorient.in **Contact Person:** Prashant Dhebar **SEBI Registration Number:** INM000012661	**Bigshare Services Private Limited** **Address:** S6-2, 6th Floor, Pinnacle Business Park,Mahakali Caves Road, Next to Ahura Centre, Andheri (East), Mumbai- 400 093, Maharashtra, India. **Telephone:** +91 22 62638200; **Email:** ipo@bigshareonline.com **Investor Grievance Email:** investor@bigshareonline.com; **Website:** www.bigshareonline.com **Contact Person:** Babu Rapheal; **SEBI Registration Number:** INR000001385	**Name: Priya Ashwini Gupta** **OM GALAXY LIMITED** **Address:** 4/5/6, Blue Chip No 5, Industrial Estate, Sativali Road, Village Valiv, Vasai, Thane, Maharashtra-401208, India **E-mail:** cs@omgalaxymould.com; **Tel:** + 91-7770017943 **Website:** www.omgalaxymould.com Bidders may contact the Company Secretary and Compliance Officer and/or the Registrar to the Issue in case of any pre- Issue or post- Issue related grievances including non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM.

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 04, 2026

1.The following paragraph appearing on the first and second cover page has been replaced and shall be read as follows:

"THE FACE VALUE OF EQUITY SHARES IS ₹5 EACH. THE FLOOR PRICE IS ₹85 PER EQUITY SHARE WHICH IS 17 TIMES OF THE FACE VALUE AND THE CAP PRICE IS ₹90 PER EQUITY SHARE WHICH IS 18 TIMES OF THE FACE VALUE. THE MINIMUM BID LOT IS 3,200 EQUITY SHARES FOR INDIVIDUAL INVESTORS, 4,800 EQUITY SHARES FOR NON-INSTITUTIONAL INVESTORS AND QIBs AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER."

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application Forms can be obtained from the Registered Office of Company, OM GALAXY LIMITED, Tel No.: + 91-7770017943; Registered Office of Book Running Lead Manager, Indorient Financial Services Limited, Tel No.: 91-7977212186; Self Certified Syndicate Banks; Registered Brokers; Designated RTA Locations and Designated CDP Locations for participating in the Issue. Application Forms will also be available on the websites of the Stock Exchange and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchange and SEBI.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus shall be available on the website of SEBI www.sebi.gov.in at the website of Stock Exchange at www.bsesme.com, the website of Book Running Lead Manager at www.indorient.in and the website of the Issuer Company at www.omgalaxymould.com.

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available at the website of Stock Exchange at www.bsesme.com, the website of Book Running Lead Manager at www.indorient.in and the website of the Issuer Company at www.omgalaxymould.com.

ESCROW COLLECTION BANK/PUBLIC ISSUE BANK /REFUND BANK/SPONSOR BANK: Kotak Mahindra Bank Limited.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Red Herring Prospectus and also please refer to the section titled ***"Issue Procedure"*** on page 354 of the Red Herring Prospectus.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated September 4, 2026.

For OM GALAXY LIMITED
Sd/-
Opindersingh Bachattarsingh Baddhan
Chairman and Managing Director
DIN: 02258211

Date : September 5, 2026
Place : Vasai, Palghar

Disclaimer: OM GALAXY LIMITED has filed a Red Herring Prospectus dated September 4, 2026 with the Registrar of Companies, Mumbai II. The Red Herring Prospectus shall be made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLM i.e., Indorient Financial Services Limited at www.indorient.in, the website of the BSE LIMITED i.e. www.bsesme.com and the website of our Company at www.omgalaxymould.com. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see ***"Risk Factors"*** on page 23 of the Red Herring Prospectus. The Equity Shares issued in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or any state securities laws in the United States and may not be Issued or sold within the United States or to, or for the account or benefit of U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be Issued and sold outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those issue and sales occur. There will be no public offering of the Equity Shares in the United States.

KIRIN